

# New Client Form

**Martinez Tax & Bookkeeping**  
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 Grover Beach, CA 93433  
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 Wynell@MartinezTax.com

## PERSONAL INFORMATION

<b>Name of Taxpayer</b>			
	<i>Last</i>	<i>M.I.</i>	<i>First</i>
SSN	Email		
Address		City	State
Zipcode	Home Phone	Work or Cell	
<b>Name of Spouse</b>			
	<i>Last</i>	<i>M.I.</i>	<i>First</i>
SSN	Email		
Address		City	State
Zipcode	Home Phone	Work or Cell	

## DEPENDENTS

Name of Dependent	SSN	DOB	Relationship to Taxpayer	College Student?

## BANK INFORMATION

If you receive a refund, would you like it directly deposited into your bank account (circle)		Yes	No
Name of Bank		Checking or Savings (circle)	
Routing Number		Account Number	

**\*\*\*PLEASE BRING SUPPORTING DOCUMENTS SUCH AS SOCIAL SECURITY CARDS AND DRIVER'S LICENSE FOR EVERYONE ON RETURN\*\*\***