

# Tax Organizer - Rental Income

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| <b>Martinez Tax &amp; Bookkeeping</b><br>1057 Saratoga Avenue<br>Grover Beach, CA 93433<br>Phone: 805-481-2501<br>Fax: 805-994-0400<br>MartinezTax2501@gmail.com |
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|  |         |                        |
|--|---------|------------------------|
| Address  |         | City                   |
| State  | Zipcode | Days rented this year: |
| Property Type: Single Family    Multi-Family    Condo    Self Rental    (circle one) |         |                        |
| Total Rent Received  |         | \$                     |

| EXPENSES   |                         |
|--|-------------------------|
| Management Fees  | \$                      |
| Advertising  | \$                      |
| Insurance  | \$                      |
| Property Taxes   | \$                      |
| 1098 mortgage interest statement   | <b>ATTACH STATEMENT</b> |
| HOA Fees   | \$                      |
| Cleaning   | \$                      |
| Supplies   | \$                      |
| Repairs  | \$                      |
| Labor  | \$                      |
| Telephone  | \$                      |
| Travel   | \$                      |
| Travel Mileage   |                         |
| Utilities  | \$                      |
| If New Property:   |                         |
| Date of Purchase   |                         |
| Purchase Price   | \$                      |
| <b>*BRING FINAL CLOSING STATEMENT</b><br><b>*ATTACH ASSESSORS STATEMENT FOR DEPRECIATION</b> |                         |